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## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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: Chapter 11 : Case No. 08-13555 (JMP
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: SIPA Proceeding : Case No. 08-01420 (JMP)
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## APPENDIX VOLUME IV TO

MEMORANDUM OF LAW OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., ET AL., (I) IN OPPOSITION TO MOTION OF BARCLAYS' CAPITAL INC. TO ENFORCE SALE ORDER AND SECURE DELIVERY OF ALL UNDELIVERED ASSETS AND (II) IN FURTHER SUPPORT OF ITS MOTION, PURSUANT TO 11 U.S.C. § 105(a), FED. R. CIV. P. 60(b), AND FED. R. BANKR. P. 9024, FOR RELIEF FROM ORDER UNDER 11 U.S.C. §§ 105(a), 363, AND 365 AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 2002, 6004 AND 6006 AUTHORIZING AND APPROVING (A) SALE OF PURCHASED ASSETS FREE AND CLEAR OF LIENS AND OTHER INTERESTS AND (B) ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, DATED SEPTEMBER 20, 2008 (AND RELATED SIPA SALE ORDER)

EXHIBIT No.	DESCRIPTION
55	Deposition transcript of Saul Burian, taken December 17, 2009
56	Deposition transcript of Michael Fazio, taken February 12, 2010
57	Deposition transcript of Dennis O'Donnell, taken January 6, 2010
58	Deposition transcript of Noel Purcell, taken January 13, 2010
59	Deposition transcript of James Seery, taken March 3, 2010
60	Deposition transcript of David Coles, taken February 4, 2010
61	Deposition transcript of Mike Keegan, taken August 28, 2009
62	Deposition transcript of James Fogarty, taken January 15, 2010
63	Deposition transcript of Jonathan Hughes, taken January 15, 2010
64	Deposition transcript of Jonathan Hughes, taken February 4, 2010